# FACILITY CONDITION ASSESSMENT

Prepared for

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FACILITY CONDITION ASSESSMENT

OF

CIRCLE VIEW ELEMENTARY 6261 HOOKER LANE HUNTINGTON BEACH, CALIFORNIA 92647

#### PREPARED BY:

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DATE OF REPORT: June 6, 2016

ONSITE DATE: May 4, 2016

engineering | environmental | capital planning | project management

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## Immediate Repairs Report Circle View Elementary 6/6/2016



| Report Section | ID       | Cost Description                                        | Quantity | Unit | Unit Cost   | Subtotal  | <b>Deficiency Repair Estimate</b> |
|----------------|----------|---------------------------------------------------------|----------|------|-------------|-----------|-----------------------------------|
| 5.2            | 437752   | Concrete Sidewalk, Repair                               | 200      | SF   | \$28.94     | \$5,789   | \$5,78                            |
| 6.6            | 441039   | Exterior Door, Steel, Refinish                          | 27       | EA   | \$69.94     | \$1,888   | \$1,88                            |
| 7.1            | 436915   | Condensing Unit/Heat Pump, Split System, 4 Ton, Replace | 1        | EA   | \$4,619.82  | \$4,620   | \$4,62                            |
| 7.1            | 436914   | Package Unit, 3.5 Ton, Replace                          | 1        | EA   | \$10,226.65 | \$10,227  | \$10,22                           |
| 7.1            | 436673   | Package Unit, 21 to 25 Ton, Replace                     | 5        | EA   | \$44,377.70 | \$221,889 | \$221,88                          |
| 7.1            | 436901   | Heat Pump, 3.5 to 5 Ton, Replace                        | 1        | EA   | \$8,928.22  | \$8,928   | \$8,92                            |
| 7.1            | 436911   | Heat Pump, 3.5 to 5 Ton, Replace                        | 3        | EA   | \$8,928.22  | \$26,785  | \$26,78                           |
| 7.1            | 436674   | Building Automation System (HVAC Controls), Upgrade     | 44000    | SF   | \$3.85      | \$169,400 | \$169,40                          |
| 8.1            | 439275   | Interior Ceiling Finish, Acoustical Tile (ACT), Repair  | 44000    | SF   | \$3.10      | \$136,488 | \$136,48                          |
| mmediate Rep   | airs Tot | al                                                      |          |      |             |           | \$586,01                          |

## Replacement Reserves Report

## **Circle View Elementary**

## 6/6/2016

| Report Section | n ID Cost Description                                                | Lifespan (EUL | ) EAge | RUL  | Quanti | y Unit | Unit Cost   | Subtotal  | 2016      | 2017 20 <sup>.</sup> | 18 2019 2     | 020 2021      | 20  | 22 2023      | 2024 | 2025   | 2026 20  | 27 2028            | 2029   | 2030   | 2031 2   | 032 203 | 3 2034 | 4 203 | 5 Deficiency Repair E | Estimat   |
|----------------|----------------------------------------------------------------------|---------------|--------|------|--------|--------|-------------|-----------|-----------|----------------------|---------------|---------------|-----|--------------|------|--------|----------|--------------------|--------|--------|----------|---------|--------|-------|-----------------------|-----------|
| 5.2            | 437752 G2031 Concrete Sidewalk, Repair                               | 0             | 0      | 0    | 200    | SF     | \$28.94     | \$5,789   | \$5,789   |                      |               |               |     |              |      |        |          |                    |        |        |          |         |        |       |                       | \$5,78    |
| 6.3            | 443228 B3011 Roof, Modified Bituminous, Replace                      | 20            | 15     | 5    | 13604  | SF     | \$9.01      | \$122,508 |           |                      |               | \$122,5       | 08  |              |      |        |          |                    |        |        |          |         |        |       | \$                    | \$122,508 |
| 6.6            | 441039 B2032 Exterior Door, Steel, Refinish                          | 10            | 10     | 0    | 27     | EA     | \$69.94     | \$1,888   | \$1,888   |                      |               |               |     |              |      |        | \$1,888  |                    |        |        |          |         |        |       |                       | \$3,777   |
| 7.1            | 436676 D3032 Condensing Unit/Heat Pump, Split System, 4 Ton, Replace | e 15          | 3      | 12   | 1      | EA     | \$4,619.82  | \$4,620   |           |                      |               |               |     |              |      |        |          | \$4,62             | 20     |        |          |         |        |       |                       | \$4,620   |
| 7.1            | 436915 D3032 Condensing Unit/Heat Pump, Split System, 4 Ton, Replace | e 15          | 15     | 0    | 1      | EA     | \$4,619.82  | \$4,620   | \$4,620   |                      |               |               |     |              |      |        |          |                    |        |        | \$4,620  |         |        |       |                       | \$9,240   |
| 7.1            | 436675 D3032 Condensing Unit/Heat Pump, Split System, 5 Ton, Replace | e 15          | 3      | 12   | 2      | EA     | \$6,439.81  | \$12,880  |           |                      |               |               |     |              |      |        |          | \$12,88            | 80     |        |          |         |        |       |                       | \$12,880  |
| 7.1            | 436914 D3052 Package Unit, 3.5 Ton, Replace                          | 15            | 15     | 0    | 1      | EA     | \$10,226.65 | \$10,227  | \$10,227  |                      |               |               |     |              |      |        |          |                    |        |        | \$10,227 |         |        |       |                       | \$20,453  |
| 7.1            | 436905 D3052 Heat Pump, 3.5 to 5 Ton, Replace                        | 15            | 5      | 10   | 1      | EA     | \$8,928.22  | \$8,928   |           |                      |               |               |     |              |      |        | \$8,928  |                    |        |        |          |         |        |       |                       | \$8,928   |
| 7.1            | 436673 D3052 Package Unit, 21 to 25 Ton, Replace                     | 15            | 15     | 0    | 5      | EA     | \$44,377.70 | \$221,889 | \$221,889 |                      |               |               |     |              |      |        |          |                    |        | \$     | 221,889  |         |        |       | \$                    | \$443,777 |
| 7.1            | 436901 D3052 Heat Pump, 3.5 to 5 Ton, Replace                        | 15            | 15     | 0    | 1      | EA     | \$8,928.22  | \$8,928   | \$8,928   |                      |               |               |     |              |      |        |          |                    |        |        | \$8,928  |         |        |       |                       | \$17,856  |
| 7.1            | 436911 D3052 Heat Pump, 3.5 to 5 Ton, Replace                        | 15            | 15     | 0    | 3      | EA     | \$8,928.22  | \$26,785  | \$26,785  |                      |               |               |     |              |      |        |          |                    |        |        | \$26,785 |         |        |       |                       | \$53,569  |
| 7.1            | 436674 D3068 Building Automation System (HVAC Controls), Upgrade     | 20            | 0      | * 20 | 44000  | SF     | \$3.85      | \$169,400 | \$169,400 |                      |               |               |     |              |      |        |          |                    |        |        |          |         |        |       | \$                    | \$169,400 |
| 7.4            | 436917 D5019 Electrical System, School, Upgrade                      | 40            | 35     | 5    | 44955  | SF     | \$20.78     | \$933,940 |           |                      |               | \$933,9       | 40  |              |      |        |          |                    |        |        |          |         |        |       | \$                    | \$933,940 |
| 8.1            | 439275 C3032 Interior Ceiling Finish, Acoustical Tile (ACT), Repair  | 0             | 0      | 0    | 44000  | SF     | \$3.10      | \$136,488 | \$136,488 |                      |               |               |     |              |      |        |          |                    |        |        |          |         |        |       | \$                    | \$136,488 |
| 8.3            | 440231 E1093 Refrigerator, Commercial Kitchen, Replace               | 15            | 8      | 7    | 2      | EA     | \$1,406.90  | \$2,814   |           |                      |               |               |     | \$2,814      |      |        |          |                    |        |        |          |         |        |       |                       | \$2,814   |
| 8.3            | 440230 E1093 Freezer/Cooler, Commercial, Walk-In, Replace            | 15            | 8      | 7    | 1      | EA     | \$22,317.14 | \$22,317  |           |                      |               |               |     | \$22,317     |      |        |          |                    |        |        |          |         |        |       |                       | \$22,317  |
| 8.3            | 440228 E1093 Food Warmer, Replace                                    | 15            | 8      | 7    | 1      | EA     | \$1,551.91  | \$1,552   |           |                      |               |               |     | \$1,552      |      |        |          |                    |        |        |          |         |        |       |                       | \$1,552   |
| Totals, Unesca | alated                                                               |               |        |      |        |        |             |           | \$586,013 | \$0 \$               | <b>60 \$0</b> | \$0 \$1,056,4 | 48  | \$0 \$26,683 | \$0  | \$0 \$ | \$10,817 | <b>60 \$17,4</b> 9 | 9 \$0  | \$0 \$ | 272,448  | \$0 \$  | 0 \$0  | ) \$( | \$1,                  | 1,969,908 |
| Location Facto | or (1.00)                                                            |               |        |      |        |        |             |           | \$0       | \$0 \$               | 50 \$0        | \$0           | \$0 | \$0 \$0      | \$0  | \$0    | \$0      | 50 \$              | 50 \$0 | \$0    | \$0      | \$0 \$  | 0 \$0  | ) \$( | J                     | \$0       |
| Totals, Escala | ted (3.0% inflation, compounded annually)                            |               |        |      |        |        |             |           | \$586,013 | \$0 \$               | 50 \$0        | \$0 \$1,224,7 | 13  | \$0 \$32,817 | \$0  | \$0 \$ | \$14,537 | 60 <b>\$24,9</b> 5 | 50 \$0 | \$0 \$ | 424,465  | \$0 \$  | D \$0  | ) \$( | ) <b>\$2</b> ,        | 2,307,494 |



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## 1. EXECUTIVE SUMMARY

## 1.1. PROPERTY INFORMATION AND GENERAL PHYSICAL CONDITION

The property information is summarized in the table below. More detailed descriptions may be found in the various sections of the report and in the Appendices.

|                                            | PROPERTY INFORMATION                                                                                                                           |  |  |  |  |
|--------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| Address:                                   | 6261Hooker Drive, Huntington Beach, CA 92647                                                                                                   |  |  |  |  |
| Year Constructed/Renovated:                | 1965, Phase I / 1997/2010 Portables /, Added Rest Room Buildings 2015                                                                          |  |  |  |  |
| Current Occupants:                         | Students                                                                                                                                       |  |  |  |  |
| Management Point of Contact:               | Ocean View School District<br>Craig Sample, Maintenance & Operations Supervisor<br>714.847.7083 phone<br>714.847.3445 cell<br>csample@ovsd.org |  |  |  |  |
| Property Type:                             | Elementary School                                                                                                                              |  |  |  |  |
| Site Area:                                 | 12.17 acres                                                                                                                                    |  |  |  |  |
| Building Area:                             | 53,275 SF                                                                                                                                      |  |  |  |  |
| Number of Buildings:                       | 5 Classroom Buildings (Pods), 1 Admin, 1 MPR – 6 Portables                                                                                     |  |  |  |  |
| Number of Stories:                         | 1                                                                                                                                              |  |  |  |  |
| Parking Type and Number of Spaces:         | 37 spaces in open lots, 2 Accessible Car, 1 Accessible Van                                                                                     |  |  |  |  |
| Building Construction:                     | Wood framed and wood panel roof                                                                                                                |  |  |  |  |
| Roof Construction:                         | Flat roofs with built-up membrane                                                                                                              |  |  |  |  |
| Exterior Finishes:                         | Brick Veneer                                                                                                                                   |  |  |  |  |
| Heating, Ventilation and Air Conditioning: | Roof Top Package with Zone Dampers- Classrooms, Split units in Admin and MPR<br>Heat pump – Portables                                          |  |  |  |  |
| Fire and Life/Safety:                      | Smoke detectors, alarms, strobes, extinguishers, pull stations, alarm panel, and exit signs                                                    |  |  |  |  |
| Dates of Visit:                            | 05/04/2016                                                                                                                                     |  |  |  |  |
| On-Site Point of Contact (POC):            | Noah Valadez                                                                                                                                   |  |  |  |  |
| Assessment and Report Prepared by:         | Steve Novotny                                                                                                                                  |  |  |  |  |
| Reviewed by:                               | George Luce<br>Technical Report Reviewer<br><u>gluce@emgcorp.com</u><br>800.733.0660 x6261                                                     |  |  |  |  |

| SYSTEMIC CONDITION SUMMARY |           |      |      |  |  |  |  |  |
|----------------------------|-----------|------|------|--|--|--|--|--|
| Site                       | Excellent | HVAC | Fair |  |  |  |  |  |



| SYSTEMIC CONDITION SUMMARY |           |            |           |  |  |  |  |  |
|----------------------------|-----------|------------|-----------|--|--|--|--|--|
| Structure                  | Excellent | Plumbing   | Good      |  |  |  |  |  |
| Roof                       | Good      | Electrical | Good      |  |  |  |  |  |
| Vertical Envelope          | Excellent | Elevators  |           |  |  |  |  |  |
| Interiors                  | Fair      | Fire       | Excellent |  |  |  |  |  |

The following bullet points highlight the most significant short term and modernization recommendations:

- Replacement of rooftop package units
- DDC HVAC balancing and control system upgrade
- Modernization of electrical system, replace original 1965 Switch Gear Enclosures , branch reportedly upgraded in 2002/4
- Significant ADA accessibility upgrades based on previous ADA study and upgrades scheduled for Aug 2016
- Repair Parking Lot

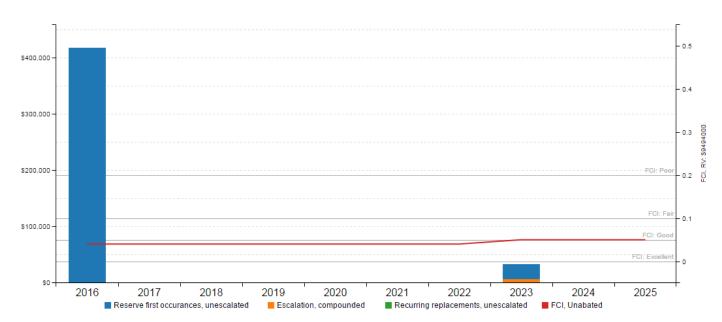
Generally, the property appears to have been constructed within industry standards in force at the time of construction. The property appears to have been well maintained in recent years and is in excellent overall condition.

According to property management personnel, the property has had an active capital improvement expenditure program over the past three years, primarily consisting of new carpeting, exterior painting, asphalt pavement seal coating, and roof finish replacement. Supporting documentation was not provided in support of these claims but some of the work is evident.

## 1.2. FACILITY CONDITION INDEX (FCI)

### FCI Analysis: Circle View Elementary

AReplacement Value: \$ 9,494,000; Inflation rate: 3.0%





One of the major goals of the FCA is to calculate the FCI, which gives an indication of a building's overall condition. Two FCI ratios are calculated and presented, the Current Year and Ten-Year. The Current Year FCI is the ratio of Immediate Repair Costs to the building's Current Replacement Value. Similarly, the Ten-Year FCI is the ratio of anticipated Capital Reserve Needs over the next ten years to the Current Replacement Value.

| FCI CONDITION RATING | DEFINITION                                                                                           | PERCENTAGE VALUE  |
|----------------------|------------------------------------------------------------------------------------------------------|-------------------|
| Good                 | In new or well-maintained condition, with no visual evidence of wear, soiling or other deficiencies. | 0% to 5%          |
| Fair                 | Subjected to wear and soiling but is still in a serviceable and functioning condition.               | > than 5% to 10%  |
| Poor                 | Subjected to hard or long-term wear. Nearing the end of its useful or serviceable life.              | > than 10% to 60% |
| Very Poor            | Has reached the end of its useful or serviceable life.<br>Renewal is now necessary.                  | > than 60%        |

The graphs above and tables below represent summary-level findings for the FCA. The deficiencies identified in this assessment can be combined with potential new construction requirements to develop an overall strategy that can serve as the basis for a portfolio-wide capital improvement funding strategy. Key findings from the assessment include:

| KEY FINDING                                                  | METRIC      |      |  |  |
|--------------------------------------------------------------|-------------|------|--|--|
| Current Year Facility Condition Index (FCI) FCI = (IR)/(CRV) | 6.2%        | Fair |  |  |
| 10-Year Facility Condition Index (FCI) FCI = (RR)/(CRV)      | 11.7%       | Poor |  |  |
| Current Replacement Value (CRV)                              | \$9,494,000 |      |  |  |
| Year 0 (Current Year) - Immediate Repairs (IR)               | \$586,013   |      |  |  |
| Years 1-10 – Replacement Reserves (RR)                       | \$1,115,509 |      |  |  |
| TOTAL Capital Needs                                          | \$1,701,522 |      |  |  |

The major issues contributing to the Immediate Repair Costs and the Current Year FCI ratio are summarized below:

- Replace Rooftop Package Units
- Add Digital Control (DDC) System
- Replace Heat Pumps on Portables

Further detail on the specific costs that make up the Immediate Repair Costs can be found in the cost tables in the appendices.

## 1.3. SPECIAL ISSUES AND FOLLOW-UP RECOMMENDATIONS

As part of the FCA, a limited assessment of accessible areas of the building(s) was performed to determine the presence of suspected fungal growth, conditions conducive to such growth, and/or evidence of moisture. Property personnel were interviewed concerning any known or suspected fungal growth, elevated relative humidity, water intrusion, or mildew-like odors. Sampling is not a part of this assessment.

## 1.4. OPINIONS OF PROBABLE COST

Cost estimates are attached at the front of this report (following the cover page).

These estimates are based on Invoice or Bid Document/s provided either by the Owner/facility and construction costs developed by construction resources such as *R.S. Means* and *Marshall & Swift*, EMG's experience with past costs for similar properties, city cost indexes, and assumptions regarding future economic conditions.



Opinions of probable costs should only be construed as preliminary, order of magnitude budgets. Actual costs most probably will vary from the consultant's opinions of probable costs depending on such matters as type and design of suggested remedy, quality of materials and installation, manufacturer and type of equipment or system selected, field conditions, whether a physical deficiency is repaired or replaced in whole, phasing of the work (if applicable), quality of contractor, quality of project management exercised, market conditions, and whether competitive pricing is solicited, etc. ASTM E2018-15 recognizes that certain opinions of probable costs cannot be developed within the scope of this guide without further study. Opinions of probable cost for further study should be included in the FCA.

### 1.4.1.METHODOLOGY

Based upon site observations, research, and judgment, along with referencing Expected Useful Life (EUL) tables from various industry sources, EMG opines as to when a system or component will most probably necessitate replacement. Accurate historical replacement records, if provided, are typically the best source of information. Exposure to the elements, initial quality and installation, extent of use, the quality and amount of preventive maintenance exercised, etc., are all factors that impact the effective age of a system or component. As a result, a system or component may have an effective age that is greater or less than its actual chronological age. The Remaining Useful Life (RUL) of a component or system equals the EUL less its effective age. Projections of Remaining Useful Life (RUL) are based on continued use of the Property similar to the reported past use. Significant changes in occupants and/or usage may affect the service life of some systems or components.

Where quantities could not be derived from an actual take-off, lump sum costs or allowances are used. Estimated costs are based on professional judgment and the probable or actual extent of the observed defect, inclusive of the cost to design, procure, construct and manage the corrections.

### 1.4.2. IMMEDIATE REPAIRS

Immediate repairs are opinions of probable costs that require immediate action as a result of: (1) material existing or potential unsafe conditions, (2) material building or fire code violations, or (3) conditions that, if not addressed, have the potential to result in, or contribute to, critical element or system failure within one year or will most probably result in a significant escalation of its remedial cost.

### 1.4.3. REPLACEMENT RESERVES

Replacement Reserves are for recurring probable expenditures, which are not classified as operation or maintenance expenses. The replacement reserves should be budgeted for in advance on an annual basis. Replacement Reserves are reasonably predictable both in terms of frequency and cost. However, Replacement Reserves may also include components or systems that have an indeterminable life but, nonetheless, have a potential for failure within an estimated time period.

Replacement Reserves exclude systems or components that are estimated to expire after the reserve term and are not considered material to the structural and mechanical integrity of the subject property. Furthermore, systems and components that are not deemed to have a material effect on the use of the Property are also excluded. Costs that are caused by acts of God, accidents, or other occurrences that are typically covered by insurance, rather than reserved for, are also excluded.

Replacement costs are solicited from ownership/property management, EMG's discussions with service companies, manufacturers' representatives, and previous experience in preparing such schedules for other similar facilities. Costs for work performed by the ownership's or property management's maintenance staff are also considered.

EMG's reserve methodology involves identification and quantification of those systems or components requiring capital reserve funds within the assessment period. The assessment period is defined as the effective age plus the reserve term. Additional information concerning system's or component's respective replacement costs (in today's dollars), typical expected useful lives, and remaining useful lives were estimated so that a funding schedule could be prepared. The Replacement Reserves Schedule presupposes that all required remedial work has been performed or that monies for remediation have been budgeted for items defined in the Immediate Repair Cost Estimate.



## 2. PURPOSE AND SCOPE

## 2.1. PURPOSE

EMG was retained by the client to render an opinion as to the Property's current general physical condition on the day of the site visit.

Based on the observations, interviews and document review outlined below, this report identifies significant deferred maintenance issues, existing deficiencies, which affect the Property's use. Opinions are rendered as to its structural integrity, building system condition, and the Property's overall condition. The report also notes building systems or components that have realized or exceeded their typical expected useful lives.

#### FORMAT OF THE BODY OF THE REPORT:

Throughout sections 5 through 8 of this report, each report section will typically contain three subsections organized in the following sequence:

- A descriptive table (and/or narrative), which identifies the components assessed, their condition, and other key data points.
- A simple bulleted list of Anticipated Lifecycle Replacements, which lists components and assets typically in Excellent, Good, or Fair condition at the time of the assessment but that will require replacement or some other attention once aged past their estimated useful life. These listed components are typically included in the associated inventory database with costs identified and budgeted beyond the first several years.
- A bulleted cluster of Actions/Comments, which include more detailed narratives describing deficiencies, recommended repairs, and short term replacements. The assets and components associated with these bullets are/were typically problematic and in Poor or Failed condition at the time of the assessment, with corresponding costs included within the first few years.

#### CONDITIONS:

The physical condition of building systems and related components are typically defined as being in one of five conditions: Excellent, Good, Fair, Poor, Failed or a combination thereof. For the purposes of this report, the following definitions are used:

| Excellent      | = | New or very close to new; component or system typically has been installed within the past year, sound and performing its function. Eventual repair or replacement will be required when the component or system either reaches the end of its useful life or fails in service.                                                                                                                                                                                                                                                                                             |
|----------------|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Good           | = | Satisfactory as-is. Component or system is sound and performing its function, typically within the first third of its lifecycle. However, it may show minor signs of normal wear and tear. Repair or replacement will be required when the component or system either reaches the end of its useful life or fails in service.                                                                                                                                                                                                                                               |
| Fair           | = | Showing signs of wear and use but still satisfactory as-is, typically near the median of its estimated useful life.<br>Component or system is performing adequately at this time but may exhibit some signs of wear, deferred<br>maintenance, or evidence of previous repairs. Repair or replacement will be required due to the component or<br>system's condition and/or its estimated remaining useful life.                                                                                                                                                             |
| Poor           | = | Component or system is significantly aged, flawed, functioning intermittently or unreliably; displays obvious signs of deferred maintenance; shows evidence of previous repair or workmanship not in compliance with commonly accepted standards; has become obsolete; or exhibits an inherent deficiency. The present condition could contribute to or cause the deterioration of contiguous elements or systems. Either full component replacement is needed or repairs are required to restore to good condition, prevent premature failure, and/or prolong useful life. |
| Failed         | = | Component or system has ceased functioning or performing as intended. Replacement, repair, or other significant corrective action is recommended or required.                                                                                                                                                                                                                                                                                                                                                                                                               |
| Not Applicable | = | Assigning a condition does not apply or make logical sense, most commonly due to the item in question not being present.                                                                                                                                                                                                                                                                                                                                                                                                                                                    |



#### PLAN TYPES:

Each line item in the cost database is assigned a Plan Type, which is the primary reason or rationale for the recommended replacement, repair, or other corrective action. This is the "why" part of the equation. A cost or line item may commonly have more than one applicable Plan Type; however, only one Plan Type will be assigned based on the "best" fit, typically the one with the greatest significance. The following Plan Types are listed in general weighted order of importance:

| Safety                   | = | An observed or reported unsafe condition that if left unaddressed could result in an injury; a system or component that presents a potential liability risk.        |
|--------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Performance/Integrity    | = | Component or system has failed, is almost failing, performs unreliably, does not perform as intended, and/or poses a risk to overall system stability.              |
| Accessibility            | = | Does not meet ADA, CBC and/or other handicap accessibility requirements.                                                                                            |
| Environmental            | = | Improvements to air or water quality, including removal of hazardous materials from the building or site.                                                           |
| Modernization/Adaptation | = | Conditions, systems, or spaces that need to be upgraded in appearance or function to meet current standards, facility usage, or client/occupant needs.              |
| Lifecycle/Renewal        | = | Any component or system in which future repair or replacement is anticipated beyond the next several years and/or is of minimal substantial early-term consequence. |

#### **PRIORITIZATION SCHEME:**

One of EMG's data-sorting exercises and deliverables of fundamental value is to evaluate and rank the recommendations and needs of the facility via a logical and well-developed prioritization scheme. The factors under consideration and built into the evaluation criteria include Plan Type (the "why"), Uniformat/building component type or system (the "what"), and condition/RUL (the "when"). The facility type or importance is also factored into the overall portfolio if relevant information is provided and applicable. EMG utilizes the following prioritization scheme:

| Priority 1 | = <b>Immediate/Critical Items:</b> Require immediate action to either (a) correct a safety hazard or (b) address the most important building performance or integrity issues or failures.                                                                                                                                                                                                                                                                                               |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Priority 2 | Potentially Critical Items: Include (a) those safety/liability, component performance or building integrity issues of slightly less importance not captured in Priority 1 and/or (b) issues that if left unchecked could escalate into Immediate/Critical items. Accessibility and 'stabilized' environmental issues are also typically included in this subset.                                                                                                                        |
| Priority 3 | <ul> <li>Necessary/Recommended Items: Items of concern that generally either require attention or are suggested as improvements within the near term to: (a) improve usability, marketability, or efficiency; (b) reduce operational costs; (c) prevent or mitigate disruptions to normal operations; (d) modernize the facility; (e) adapt the facility to better meet occupant needs; and/or (f) should be addressed when the facility undergoes a significant renovation.</li> </ul> |
| Priority 4 | Anticipated Lifecycle Replacements: Renewal items which are generally associated with building components performing acceptably at the present time but will likely require replacement or other future attention within the timeframe under consideration.                                                                                                                                                                                                                             |

## 2.2. SCOPE

The standard scope of the Facility Condition Assessment includes the following:

- Visit the Property to evaluate the general condition of the building and site improvements, review available construction documents in order to familiarize ourselves with, and be able to comment on, the in-place construction systems, life safety, mechanical, electrical, and plumbing systems, and the general built environment.
- Identify those components that are exhibiting deferred maintenance issues and provide cost estimates for Immediate Costs and Replacement Reserves based on observed conditions, maintenance history and industry standard useful life estimates. This will include the review of documented capital improvements completed within the last five-year period and work currently contracted for, if applicable.
- Provide a full description of the Property with descriptions of in-place systems and commentary on observed conditions.

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- Provide a general statement of the Subject property's compliance with the Americans with Disability Act (ADA). Compliance with Title 24 California Building Code, Chapter 11B and other California Building Code chapters referenced in Chapter 11B, was not surveyed. This report does not constitute a full accessibility survey, but identifies exposure to selected ADA accessibility issues and the need for further accessibility review.
- Perform a limited assessment of accessible areas of the building(s) for the presence of fungal growth, conditions conducive to fungal growth, and/or evidence of moisture. EMG will also interview Project personnel regarding the presence of any known or suspected fungus, elevated relative humidity, water intrusion, or mildew-like odors. Potentially affected areas will be photographed. Sampling will not be considered in routine assessments.
- List the current utility service providers.
- Review maintenance records and procedures with the in-place maintenance personnel.
- Observe a representative sample of the interior spaces/units, including vacant spaces/units, in order to gain a clear understanding of the property's overall condition. Other areas to be observed include the exterior of the property, the roofs, interior common areas, and the significant mechanical, electrical and elevator equipment rooms.
- Provide recommendations for additional studies, if required, with related budgetary information.
- Provide an Executive Summary at the beginning of this report.

## 2.3. PERSONNEL INTERVIEWED

The management and maintenance staff, building engineers, and some key contractors were interviewed for specific information relating to the physical property, available maintenance procedures, historical performance of key building systems and components, available drawings and other documentation.

| NAME AND TITLE                                           | ORGANIZATION               | PHONE NUMBER |
|----------------------------------------------------------|----------------------------|--------------|
| Craig Sample<br>Maintenance and Operations<br>Supervisor | Ocean View School District | 714.847.7083 |
| Noah Valadez<br>Building Maintenance Lead                | Ocean View School District | 714.349.1882 |
| Mike Hoeker<br>HVAC Maintenance Lead                     | Ocean View School District | 714.642.3258 |

The FCA was performed with the assistance of Noah Valadez and Mike Hoeker, Ocean View School District, the onsite Point of Contact (POC), who was cooperative and provided information that appeared to be accurate based upon subsequent site observations. The onsite contact is completely knowledgeable about the subject property and answered most questions posed during the interview process. The POC's management involvement at the property has been for the past 25 years.

### 2.4. DOCUMENTATION REVIEWED

Prior to the FCA, relevant documentation was requested that could aid in the knowledge of the subject property's physical improvements, extent and type of use, and/or assist in identifying material discrepancies between reported information and observed conditions. The review of submitted documents does not include comment on the accuracy of such documents or their preparation, methodology, or protocol. The Documentation Request Form is provided in Appendix E.

Although Appendix E provides a summary of the documents requested or obtained, the following list provides more specific details about some of the documents that were reviewed or obtained during the site visit.

- Modernization construction documents by BCA Architects, dated 2/2/2009.
- Summary of recent capital improvements.

## 2.5. PRE-SURVEY QUESTIONNAIRE

A Pre-Survey Questionnaire was sent to the Client's representative prior to the site visit. The questionnaire is included in Appendix E. Information obtained from the questionnaire has been used in preparation of this report.

## 2.6. WEATHER CONDITIONS

On the day of the site visit, May 3, 2016 the weather was clear, with temperatures in the 60s (°F) and light winds.



## 3. ACCESSIBILITY & PROPERTY RESEARCH

## 3.1 ADA ACCESSIBILITY

A complete ADA study was performed in 2015 with noted deficiencies that will be corrected in august 2016.

## 3.2 MUNICIPAL INFORMATION, FLOOD ZONE AND SEISMIC ZONE

According to the California Division of State Architect (DSA), there are no outstanding building code violations on file. The DSA does not have an annual inspection program. They only inspect new construction, work that requires DSA approval, and citizen complaints.

According to the Huntington Beach Fire Department, there are no outstanding fire code violations on file. The Fire Department inspects the property on an annual basis.

According to the Flood Insurance Rate Map, 06059C0232J, published by the Federal Emergency Management Agency (FEMA) and dated December 3, 2009, the property is located in Zone X, defined as an area outside the 500-year flood plain with less than 0.2% annual probability of flooding. Annual Probability of Flooding of Less than one percent.

According to the 1997 Uniform Building Code Seismic Zone Map of the United States, the property is located in Seismic Zone

4, defined as an area of high probability of damaging ground motion.

According to the Wind Zone Map, published by the Federal Emergency Management Agency (FEMA), the property is located in Zone I and is not located in a Hurricane-Susceptible Region or Special Wind Region.



## 4. EXISTING BUILDING ASSESSMENT

### 4.1. SPACE TYPES

All 36,996 square feet of the building are owned by the Ocean View Unified School District, and occupied by Circle View Elementary School. The spaces are mostly, classrooms, multi-purpose rooms, Cafetorium, supporting restrooms, administrative offices, mechanical and other utility spaces. The site has four (6) portable classrooms and one (1) portable restroom building delivered in 1995. Three (3) classrooms have a pitched metal roof, one (1) classroom has a flat asphalt shingle roof, and the rest room has pitched asphalt roof. All buildings are wood frame construction, wood panel exterior walls, aluminum windows, and solid wood doors.

## 4.2. INACCESSIBLE AREAS OR KEY SPACES NOT OBSERVED

The entire school was observed in order to gain a clear understanding of the property's overall condition. Other areas accessed included the site within the property boundaries, exterior of the property and the roof. All areas of the property were available for observation during the site visit. Site Improvements



## 5. SITE IMPROVEMENTS

## 5.1. UTILITIES

The following table identifies the utility suppliers and the condition and adequacy of the services.

|                     | SITE UTILITIES                              |                           |  |  |  |  |
|---------------------|---------------------------------------------|---------------------------|--|--|--|--|
| UTILITY             | SUPPLIER                                    | CONDITION AND<br>ADEQUACY |  |  |  |  |
| Sanitary sewer      | City of Huntington Beach                    | Good                      |  |  |  |  |
| Storm sewer         | City of Huntington Beach                    | Good                      |  |  |  |  |
| Domestic water      | City of Huntington Beach                    | Good                      |  |  |  |  |
| Electric service    | Electric service Southern California Edison |                           |  |  |  |  |
| Natural gas service | Southern California Gas                     | Good                      |  |  |  |  |

#### Actions/Comments:

• According to the Client's representative, the utilities provided are adequate for the property. There are no unique, onsite utility systems such as emergency electrical generators, septic systems, water or waste water treatment plants, or propane gas tanks.

## 5.2. PARKING, PAVING, AND SIDEWALKS

| ITEM                    | DESCRIPTION  |
|-------------------------|--------------|
| Main Ingress and Egress | Hooker Drive |
| Access from             | South        |
| Additional Entrances    | None         |
| Additional Access from  | East         |

| PAVING AND FLATWORK     |                                   |      |           |  |  |  |
|-------------------------|-----------------------------------|------|-----------|--|--|--|
| ITEM                    | MATERIAL LAST WORK DONE CONDITION |      |           |  |  |  |
| Entrance Driveway Apron | Concrete                          | 1965 | Excellent |  |  |  |
| Parking Lot             | Asphalt                           | 2014 | Good      |  |  |  |
| Drive Aisles            | Asphalt                           | 2014 | Good      |  |  |  |
| Service Aisles          | Asphalt                           | 2014 | Good      |  |  |  |
| Sidewalks               | Concrete                          | 1965 | Good      |  |  |  |
| Curbs                   | Concrete                          | 1965 | Good      |  |  |  |
| Site Stairs             | None                              | N/A  |           |  |  |  |
| Pedestrian Ramps        | None                              | N/A  |           |  |  |  |



| PARKING COUNT                           |                     |                   |         |          |  |  |  |
|-----------------------------------------|---------------------|-------------------|---------|----------|--|--|--|
| OPEN LOT                                | CARPORT             | PRIVATE<br>GARAGE |         |          |  |  |  |
| 36                                      | 0                   | 0                 | 0 0     |          |  |  |  |
| Total Nun                               | nber of ADA Complia | ant Spaces        | 4       |          |  |  |  |
| Number of ADA Compliant Spaces for Vans |                     |                   | 2       |          |  |  |  |
| Total Parking Spaces                    |                     |                   | 36      |          |  |  |  |
| Parking Ratio (Spaces/Thousand SF)      |                     |                   | .68     |          |  |  |  |
| Method of Obtaining Parking Count       |                     |                   | Physica | al count |  |  |  |

#### Anticipated Lifecycle Replacements:

Asphalt seal coating

#### Actions/Comments:

No significant actions are identified at the present time. On-going periodic maintenance is highly recommended.

- The asphalt pavement exhibits isolated areas of failure and deterioration, such as alligator cracking, and localized depressions.
- The concrete sidewalks have isolated areas of vertically displaced concrete due to settlement.

## 5.3. DRAINAGE SYSTEMS AND EROSION CONTROL

| DRAINAGE SYSTEM AND EROSION CONTROL |                       |      |  |  |  |  |  |
|-------------------------------------|-----------------------|------|--|--|--|--|--|
| SYSTEM                              | SYSTEM EXISTS AT SITE |      |  |  |  |  |  |
| Surface Flow                        | $\boxtimes$           | Good |  |  |  |  |  |
| Inlets                              | $\boxtimes$           | Good |  |  |  |  |  |
| Swales                              |                       |      |  |  |  |  |  |
| Detention pond                      |                       |      |  |  |  |  |  |
| Lagoons                             |                       |      |  |  |  |  |  |
| Ponds                               |                       |      |  |  |  |  |  |
| Underground Piping                  | $\boxtimes$           | Good |  |  |  |  |  |
| Pits                                |                       |      |  |  |  |  |  |
| Municipal System                    | $\boxtimes$           | Good |  |  |  |  |  |
| Dry Well                            |                       |      |  |  |  |  |  |



## 5.4. TOPOGRAPHY AND LANDSCAPING

| ITEM                  | DESCRIPTION        |                                                     |               |                 |                |         |                   |      |
|-----------------------|--------------------|-----------------------------------------------------|---------------|-----------------|----------------|---------|-------------------|------|
| Site Topography       | Slopes gentl       | y down from t                                       | he north side | of the property | to the south p | roperty | y line.           |      |
| Landscaping           | Trees              | Trees Grass Flower Planters Drought Tolerant Plants |               |                 |                |         | corative<br>Stone | None |
|                       | $\boxtimes$        | $\boxtimes$                                         | $\boxtimes$   |                 | $\boxtimes$    |         | $\boxtimes$       |      |
| Landscaping Condition | Good               |                                                     |               |                 |                |         |                   |      |
| Initian the se        | Automatic L        | omatic Underground Drip                             |               | Hand Watering   |                | None    |                   |      |
| Irrigation            |                    | Ţ                                                   |               |                 |                |         |                   |      |
| Irrigation Condition  | Good               |                                                     |               |                 |                |         |                   |      |
| RETAINING WALLS       |                    |                                                     |               |                 |                |         |                   |      |
| TYPE                  | LOCATION CONDITION |                                                     |               |                 | TION           |         |                   |      |
| None                  | NA                 |                                                     |               |                 |                |         |                   |      |

#### Anticipated Lifecycle Replacements:

Irrigation system components

### Actions/Comments:

- The topography and adjacent uses do not appear to present conditions detrimental to the property. There are no significant areas of
  erosion.
- The underground irrigation system has a history of maintenance requirements. Isolated areas of the irrigation system must be repaired and restored.

## 5.5. GENERAL SITE IMPROVEMENTS

| PROPERTY SIGNAGE          |     |  |  |  |
|---------------------------|-----|--|--|--|
| Property Signage Pylon    |     |  |  |  |
| Street Address Displayed? | Yes |  |  |  |

| SITE AND BUILDING LIGHTING |                                      |             |  |  |              |      |                          |  |
|----------------------------|--------------------------------------|-------------|--|--|--------------|------|--------------------------|--|
|                            |                                      |             |  |  |              |      | Parking Lot Pole<br>Type |  |
| Site Lighting              |                                      |             |  |  |              |      |                          |  |
|                            | Overall Site Lighting Condition Good |             |  |  |              |      |                          |  |
|                            | -                                    | None        |  |  | Wall Mounted |      | Recessed Soffit          |  |
| Building Lighting          |                                      | $\boxtimes$ |  |  |              |      |                          |  |
|                            | Overall Building Lighting Condition  |             |  |  |              | Good |                          |  |



### FACILITY CONDITION ASSESSMENT

#### CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

| SITE FENCING                                           |  |  |  |  |  |  |
|--------------------------------------------------------|--|--|--|--|--|--|
| TYPE LOCATION CONDITION                                |  |  |  |  |  |  |
| Chain link with metal posts Perimeter of Property Fair |  |  |  |  |  |  |

| REFUSE DISPOSAL                               |              |                                 |  |            |           |  |
|-----------------------------------------------|--------------|---------------------------------|--|------------|-----------|--|
| Refuse Disposal         Common area dumpsters |              |                                 |  |            |           |  |
| Dumpster Locations                            | Mounting     | Enclosure                       |  | Contracted | Condition |  |
| South Entrance                                | Concrete pad | Concrete pad CMU fence Yes Good |  |            |           |  |

| OTHER SITE AMENITIES |                                            |    |  |  |  |  |  |
|----------------------|--------------------------------------------|----|--|--|--|--|--|
|                      | DESCRIPTION LOCATION CONDITION             |    |  |  |  |  |  |
| Playground Equipment | Plastic and metal SW Area of Property Fair |    |  |  |  |  |  |
| Tennis Courts        | None NA                                    |    |  |  |  |  |  |
| Basketball Court     | None                                       |    |  |  |  |  |  |
| Swimming Pool        | None                                       | NA |  |  |  |  |  |

#### Anticipated Lifecycle Replacements:

Site fencing

#### Actions/Comments:

- Future lifecycle replacements of the components listed above will be required.
- The chain-link site fencing has isolated portions of the fence that are damaged and weathered. The affected portions of the fence should be replaced.



## 6. BUILDING ARCHITECTURAL AND STRUCTURAL SYSTEMS

## 6.1. FOUNDATIONS

| BUILDING FOUNDATION                                                  |  |  |  |  |  |  |
|----------------------------------------------------------------------|--|--|--|--|--|--|
| ITEM DESCRIPTION CONDITION                                           |  |  |  |  |  |  |
| Foundation         Slab on grade with integral footings         Good |  |  |  |  |  |  |
| Basement and Crawl Space                                             |  |  |  |  |  |  |

#### Anticipated Lifecycle Replacements:

No components of significance.

#### Actions/Comments:

- There are no significant signs of settlement, deflection, or movement.

## 6.2. SUPERSTRUCTURE

| BUILDING SUPERSTRUCTURE                                                   |                                 |           |
|---------------------------------------------------------------------------|---------------------------------|-----------|
| ITEM DESCRIPTION CONDITION                                                |                                 | CONDITION |
| Framing / Load-Bearing Walls         Steel columns and beams         Good |                                 | Good      |
| Ground Floor                                                              | Ground Floor Concrete slab Good |           |
| Roof Framing         Steel beams or girders         Good                  |                                 | Good      |
| Roof Decking                                                              | Metal decking                   | Good      |

#### Anticipated Lifecycle Replacements:

No components of significance

#### Actions/Comments:

• The superstructure is concealed. Walls and floors appear to be plumb, level, and stable. There are no significant signs of deflection or movement.

## 6.3. ROOFING

| PRIMARY ROOF    |                               |            |                    |
|-----------------|-------------------------------|------------|--------------------|
| Type / Geometry | Flat or low-sloping           | Finish     | Single-ply TPO/PVC |
| Maintenance     | In-house staff                | Roof Age   | 1 year             |
| Flashing        | Flashings match main membrane | Warranties | No                 |



### FACILITY CONDITION ASSESSMENT

CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

| PRIMARY ROOF         |                     |                |                         |
|----------------------|---------------------|----------------|-------------------------|
| Parapet Copings      | No copings; exposed | Roof Drains    | Internal drains         |
| Fascia               | Metal               | Insulation     | Could not be determined |
| Soffits              | Exposed             | Skylights      | No                      |
| Attics               | No                  | Ponding        | No                      |
| Ventilation Source-1 | None                | Leaks Observed | No                      |
| Ventilation Source-2 |                     | Roof Condition | Fair                    |

The primary roof is located at 17251 Golden View.

| SECONDARY ROOF       |                      |                |                         |
|----------------------|----------------------|----------------|-------------------------|
| Type / Geometry      | Flat or low-sloping  | Finish         | Modified bituminous     |
| Maintenance          | In-house staff       | Roof Age       | Unknown                 |
| Flashing             | Sheet metal          | Warranties     | No                      |
| Parapet Copings      | NA; no parapet walls | Roof Drains    | Edge drainage to ground |
| Fascia               | None                 | Insulation     | None                    |
| Soffits              | Exposed              | Skylights      | No                      |
| Attics               | No                   | Ponding        | No                      |
| Ventilation Source-1 | Gravity vents        | Leaks Observed | No                      |
| Ventilation Source-2 |                      | Roof Condition | Fair                    |

The secondary roof is located at the portables.

#### Anticipated Lifecycle Replacements:

- Asphalt shingles on Portable
- Roof membrane.

#### Actions/Comments:

- According to the Client's representative, the roof finishes were reportedly installed in 1972 original with an elastomeric coating
  applied in 2015. Information regarding roof warranties or bonds was not available and there are no active roof leaks.
- The Number1 portable building has an asphalt roll roof and appears to be weathering. This unit is located on the west side of the main building.



## 6.4. EXTERIOR WALLS

| BUILDING EXTERIOR WALLS |                                      |           |
|-------------------------|--------------------------------------|-----------|
| TYPE                    | LOCATION                             | CONDITION |
| Primary Finish          | Brick veneer Good                    |           |
| Secondary Finish        | Wood siding                          | Good      |
| Accented with           | Decorative tile or stone veneer Good |           |
| Soffits                 | Exposed                              | Good      |

Building sealants (caulking) are located between dissimilar materials, at joints, and around window and door openings.

#### Anticipated Lifecycle Replacements:

Paint Panels

#### Actions/Comments:

- No significant actions are identified at the present time. On-going periodic maintenance, including re-caulking, is highly recommended. Future lifecycle replacements of the components listed above will be required.
- The wood panels appear to be original and are in good condition.

### 6.5. EXTERIOR AND INTERIOR STAIRS

Exterior concrete stairs are in good condition

## 6.6. EXTERIOR WINDOWS AND DOORS

| BUILDING WINDOWS           |             |                      |                  |           |
|----------------------------|-------------|----------------------|------------------|-----------|
| WINDOW FRAMING             | GLAZING     | LOCATION             | WINDOW<br>SCREEN | CONDITION |
| Aluminum framed storefront | Single pane | Admin Building       |                  | Good      |
| Aluminum framed, fixed     | Single pane | Throughout Buildings |                  | Good      |
| Aluminum framed, fixed     | Single pane | Portables            |                  | Fair      |

| BUILDING DOORS           |                            |           |
|--------------------------|----------------------------|-----------|
| Main Entrance Doors      | Door Type                  | Condition |
|                          | Fully glazed, metal framed | Good      |
| Secondary Entrance Doors | Metal, hollow Good         |           |
| Service Doors            | Metal, hollow              | Good      |



#### Anticipated Lifecycle Replacements:

- Exterior doors
- Exterior windows

#### Actions/Comments:

- There are a few damaged doors and door frames. The damaged doors must be replaced.
- The windows are antiquated, energy-inefficient units with single-pane glazing.
- The windows display isolated evidence of leaks. The cost to repair the windows is relatively insignificant and the work can be performed as part of the property management's routine maintenance and operations program.

### 6.7. PATIO, TERRACE, AND BALCONY

Not applicable. There are no patios, terraces, or balconies.



## 7. BUILDING MECHANICAL AND PLUMBING SYSTEMS

See the Mechanical Equipment List in the Appendices for the quantity, manufacturer's name, model number, capacity and year of manufacturer of the major mechanical equipment, if available.

## 7.1. BUILDING HEATING, VENTILATING, AND AIR CONDITIONING (HVAC)

| INDIVIDUAL UNITS                  |                                         |  |
|-----------------------------------|-----------------------------------------|--|
| Primary Components                | Package units                           |  |
| Cooling (if separate from above)  | performed via components above          |  |
| Quantity and Capacity Ranges      | 5 units ranging from 20 tons to 25 tons |  |
| Total Heating or Cooling Capacity | 120 tons                                |  |
| Heating Fuel                      | Natural gas                             |  |
| Location of Equipment             | Rooftop                                 |  |
| Space Served by System            | Entire building                         |  |
| Age Ranges                        | All units dated 1999                    |  |
| Primary Component Condition       | Fair                                    |  |

| CONTROLS AND VENTILATION                                             |  |  |
|----------------------------------------------------------------------|--|--|
| HVAC Control System Individual non-programmable thermostats/controls |  |  |
| HVAC Control System Condition Poor                                   |  |  |
| Building Ventilation Rooftop exhaust fans                            |  |  |
| Ventilation System Condition Excellent                               |  |  |

#### Anticipated Lifecycle Replacements:

Package units

#### Actions/Comments:

- The HVAC systems are maintained by the in-house maintenance staff. Records of the installation, maintenance, upgrades, and replacement of the HVAC equipment at the property have been maintained since the property was first occupied.
- The HVAC equipment appears have been installed in 1999. HVAC equipment is replaced on an "as needed" basis.
- A DDC System should be installed.

### 7.2. BUILDING PLUMBING AND DOMESTIC HOT WATER

| BUILDING PLUMBING SYSTEM                        |  |  |
|-------------------------------------------------|--|--|
| TYPE DESCRIPTION CONDITION                      |  |  |
| Water Supply Piping         Copper         Good |  |  |



| BUILDING PLUMBING SYSTEM   |                |  |
|----------------------------|----------------|--|
| TYPE DESCRIPTION CONDITION |                |  |
| Waste/Sewer Piping         | Cast iron Good |  |
| Vent Piping                | Cast iron Good |  |
| Water Meter Location       | Vault          |  |

| DOMESTIC WATER HEATERS OR BOILERS |               |
|-----------------------------------|---------------|
| Components                        | Water Heaters |
| Fuel                              | Natural gas   |
| Quantity and Input Capacity       | Unknown       |
| Storage Capacity                  | 40 gallons    |
| Adequacy of Hot Water             | Adequate      |
| Adequacy of Water Pressure        | Adequate      |

| PLUMBING FIXTURES                    |            |  |  |
|--------------------------------------|------------|--|--|
| Water Closets                        | Commercial |  |  |
| Toilet (Water Closet) Flush Rating   | 1.2 GPF    |  |  |
| Common Area Faucet Nominal Flow Rate | 2.0 GPM    |  |  |
| Condition                            | Excellent  |  |  |

#### Anticipated Lifecycle Replacements:

- Water heaters
- Toilets
- Urinals
- Sinks

#### Actions/Comments:

The plumbing systems appear to be well maintained and functioning adequately. The water pressure appears to be sufficient. No significant repair actions or short term replacement costs are required. Routine and periodic maintenance is recommended. Future lifecycle replacements of the components or systems listed above will be required.

## 7.3. BUILDING GAS DISTRIBUTION

Gas service is supplied from the gas main on the adjacent public street. The gas meters and regulators are located at the main shut-off vault. The gas distribution piping within each building is malleable steel (black iron).

## 7.4. BUILDING ELECTRICAL

| BUILDING ELECTRICAL SYSTEMS |             |             |             |
|-----------------------------|-------------|-------------|-------------|
| Electrical Lines            | Underground | Transformer | Pad-mounted |



### FACILITY CONDITION ASSESSMENT

CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

| BUILDING ELECTRICAL SYSTEMS               |                       |                              |        |  |
|-------------------------------------------|-----------------------|------------------------------|--------|--|
| Main Service Size                         | 800 amps              | 277/480 Volt, three-phase    |        |  |
| Meter & Panel Location                    | West Side of Property | Branch Wiring                | Copper |  |
| Conduit                                   | Metallic              | Step-Down<br>Transformers?   | Yes    |  |
| Security / Surveillance System?           | No                    | Building Intercom<br>System? | Yes    |  |
| Lighting Fixtures                         | T-8                   |                              |        |  |
| Main Distribution Condition               | Good                  |                              |        |  |
| Secondary Panel and Transformer Condition | Good                  |                              |        |  |
| Lighting Condition                        | Good                  |                              |        |  |

#### Anticipated Lifecycle Replacements:

- Circuit breaker panels
- Main switchgear
- Switchboards
- Step-down transformers
- Interior light fixtures

#### Actions/Comments:

- The onsite electrical systems up to the meters are owned and maintained by the respective utility company.
- The panels, switchboards, and step-down transformers are mostly original 1965 components; some were upgraded in 2002/4, and are reportedly adequate for the facility's needs. However, due to the age of the panels and increasing difficulty of obtaining replacement parts over time, lifecycle replacements are recommended per above.

## 7.5. BUILDING ELEVATORS AND CONVEYING SYSTEMS

Not applicable. There are no elevators or conveying systems.

## 7.6. FIRE PROTECTION AND SECURITY SYSTEMS

| ITEM                      | DESCRIPTION         |             |                                     |             |                        |             |
|---------------------------|---------------------|-------------|-------------------------------------|-------------|------------------------|-------------|
| Туре                      | None                |             |                                     |             |                        |             |
|                           | Central Alarm Panel | $\boxtimes$ | Battery-Operated Smoke<br>Detectors |             | Alarm Horns            | $\boxtimes$ |
| Fire Alarm<br>System      | Annunciator Panels  | $\boxtimes$ | Hard-Wired Smoke<br>Detectors       | $\boxtimes$ | Strobe Light Alarms    | $\boxtimes$ |
|                           | Pull Stations       | $\boxtimes$ | Emergency Battery-Pack<br>Lighting  | $\boxtimes$ | Illuminated EXIT Signs | $\boxtimes$ |
| Alarm System<br>Condition |                     |             |                                     |             |                        |             |
| Sprinkler                 | None                | $\boxtimes$ | Standpipes                          |             | Backflow Preventer     |             |
| System                    | Hose Cabinets       |             | Fire Pumps                          |             | Siamese Connections    |             |
| Suppression<br>Condition  |                     |             |                                     |             |                        |             |



| ITEM                               | DESCRIPTION                |                                  |  |  |
|------------------------------------|----------------------------|----------------------------------|--|--|
| Туре                               | None                       |                                  |  |  |
| Central Alarm                      | Location of Alarm Panel    | Installation Date of Alarm Panel |  |  |
| Panel System Administration Office |                            | August 2015                      |  |  |
| Fire                               | Last Service Date          | Servicing Current?               |  |  |
| Extinguishers 12/10/15             |                            | Yes                              |  |  |
| Hydrant<br>Location                | On (                       | On City Street                   |  |  |
| Siamese<br>Location                | U                          | Unknown                          |  |  |
| Special<br>Systems                 | Kitchen Suppression System | Computer Room Suppression System |  |  |

#### Anticipated Lifecycle Replacements:

- Central alarm panel
- Alarm devices and system

#### Actions/Comments:

The central alarm panel appears to be in good condition and is serviced regularly by a qualified fire equipment contractor. Equipment testing is not within the scope of a Facility Condition Assessment. Based on inspection documents displayed by the panel, the central alarm panel has been inspected within the last year. Fire alarm panels contain sophisticated electronic circuits that are constantly energized. Over time, circuit components deteriorate or become obsolete. Even though an alarm panel may continue to function well past its estimated design life, replacement parts may become difficult to obtain and in many cases the alarm panel will not communicate with new devices it is supposed to monitor. Replacement is recommended during the reserve term No significant actions are identified at the present time. On-going periodic maintenance is highly recommended.



## 8. INTERIOR SPACES

## 8.1. INTERIOR FINISHES

The facility is used as a school.

The most significant interior spaces include classroom buildings (pods), restroom buildings, library, MPR, and administration building. Supporting areas include employee break rooms, mechanical rooms, and utility closets.

The following table generally describes the locations and typical conditions of the interior finishes within the facility:

| TYPICAL FLOOR FINISHES          |                                     |                      |  |  |
|---------------------------------|-------------------------------------|----------------------|--|--|
| FLOOR FINISH                    | LOCATIONS                           | GENERAL<br>CONDITION |  |  |
| Vinyl tile                      | Waiting area in admin               | Good                 |  |  |
| Carpet                          | offices, classrooms                 | Fair                 |  |  |
| Ceramic tile                    | restrooms                           | Good                 |  |  |
|                                 | TYPICAL WALL FINISHES               |                      |  |  |
| WALL FINISH                     | LOCATIONS                           | GENERAL<br>CONDITION |  |  |
| Painted drywall                 | offices, classrooms, restrooms      | Good                 |  |  |
| Ceramic tile                    | restrooms                           | Good                 |  |  |
|                                 | TYPICAL CEILING FINISHES            |                      |  |  |
| CEILING FINISH                  | LOCATIONS                           | GENERAL<br>CONDITION |  |  |
| Suspended T-Bar (acoustic tile) | offices, classrooms, administration | Good                 |  |  |
| Painted drywall                 | restrooms                           | Good                 |  |  |

| INTERIOR DOORS |                 |      |  |
|----------------|-----------------|------|--|
| ITEM           | CONDITION       |      |  |
| Interior Doors | Solid core wood | Good |  |
| Door Framing   | Metal           | Good |  |
| Fire Doors     | Yes             | Good |  |

#### Anticipated Lifecycle Replacements:

- Carpet
- Sheet vinyl
- Interior paint
- Suspended acoustic ceiling tile

### Actions/Comments:

• It appears that the interior finishes are original, some upgrades in 2004, with Restrooms upgraded in 2015.



## 8.2. FURNITURE, FIXTURES AND EQUIPM ENT (FF&E)

The school's furniture, fixtures and equipment (FF&E) consist of casework, marker and tack boards, screens and projectors, shelving, desks, tables and chairs, computers, task lights and bleachers. Other than casework, assessment of FF&E is not included in the scope of work.

#### Anticipated Lifecycle Replacements:

No components of significance

## 8.3. COMMERCIAL KITCHEN EQUIPMENT

The cafeteria area has a variety of commercial kitchen appliances, fixtures, and equipment. The equipment is owned and maintained in-house.

The cafeteria kitchen includes the following major appliances, fixtures, and equipment:

| COMMERCIAL KITCHEN |                            |      |  |
|--------------------|----------------------------|------|--|
| APPLIANCE          | COMMENT AND CONDITION      |      |  |
| Refrigerators      | Up-right                   | Good |  |
| Freezers           | Walk-in                    | Good |  |
| Ranges             | Gas                        | Good |  |
| Ovens              | Electric                   | Good |  |
| Griddles / Grills  | Electric                   | Good |  |
| Fryers             | None                       | Good |  |
| Hood               | Exhaust ducted to exterior | Good |  |
| Dishwasher         |                            |      |  |
| Microwave          | $\boxtimes$                | Good |  |
| Ice Machines       | $\boxtimes$                | Good |  |
| Steam Tables       | $\boxtimes$                |      |  |
| Work Tables        |                            |      |  |
| Shelving           | $\boxtimes$                | Good |  |

#### Anticipated Lifecycle Replacements:

- Cooking Range
- Convection oven
- Walk-in freezer
- Walk-in cooler
- Steam kettle
- Ice maker

#### Actions/Comments:

• No significant actions are identified at the present time. On-going periodic maintenance is highly recommended.



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## 9. OTHER STRUCTURES

Not applicable. There are no major accessory structures.



## CERTIFICATION

DLR Group retained EMG to perform this Facility Condition Assessment in connection with its Facilities Master Planning Project for the Ocean View School District at 6261Hooker Drive, Huntington Beach, CA 92647, the "Property". It is our understanding that the primary interest of DLR Group is to locate and evaluate materials and building system defects that might significantly affect the value of the property and to determine if the present Property has conditions that will have a significant impact on its continued operations.

The conclusions and recommendations presented in this report are based on the brief review of the plans and records made available to our Project Manager during the site visit, interviews of available property management personnel and maintenance contractors familiar with the Property, appropriate inquiry of municipal authorities, our Project Manager's walk-through observations during the site visit, and our experience with similar properties.

No testing, exploratory probing, dismantling or operating of equipment or in depth studies were performed unless specifically required under Section 2 of this report. This assessment did not include engineering calculations to determine the adequacy of the Property's original design or existing systems. Although walk-through observations were performed, not all areas were observed (See Section 4.2 for areas observed). There may be defects in the Property, which were in areas not observed or readily accessible, may not have been visible, or were not disclosed by management personnel when questioned. The report describes property conditions at the time that the observations and research were conducted.

This report has been prepared on behalf of and exclusively for the use of DLR Group for the purpose stated within Section 2 of this report. The report, or any excerpt thereof, shall not be used by any party other than DLR Group or for any other purpose than that specifically stated in our agreement or within Section 2 of this report without the express written consent of EMG.

Any reuse or distribution of this report without such consent shall be at DLR Group and the recipient's sole risk, without liability to EMG.

Prepared by:

Project Manager

Steve Novotny,

**Reviewed by:** 

Alore Luce

George Luce Technical Report Reviewer gluce@emgcorp.com 800.733.0660 x6261



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## 10. APPENDICES

APPENDIX A: PHOTOGRAPHIC RECORD APPENDIX B: SITE PLAN APPENDIX C: SUPPORTING DOCUMENTATION APPENDIX D: EMG ABREVIATED ADA CHECKLIST APPENDIX E: PRE-SURVEY QUESTIONNAIRE



# APPENDIX A: PHOTOGRAPHIC RECORD



CIRCLE VIEW ELEMENTARY

#### EMG PROJECT NO: 119317.16R000-001.017















Photo #2: Circle View Parking





MPR Split Unit Condensers



Photo #6: HVAC

HVAC Controls



#### CIRCLE VIEW ELEMENTARY

#### EMG PROJECT NO: 119317.16R000-001.017







Photo #9:

Electrical Main Disconnect



Photo #11: American Water Heater – 40 Gal - 1992





Main Electrical Room





ITE Imperial Panels



Photo Copper and Galvanized Domestic Water #12: Piping



CIRCLE VIEW ELEMENTARY



Photo #13: MPR Building Suspended Ceiling



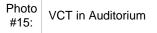




Photo #17: Exterior Stairs from Stage Area



Photo #14: Exi

Exit Doors from Auditorium





Metal Window Frames



Photo #18: Food Cooler



#### CIRCLE VIEW ELEMENTARY

#### EMG PROJECT NO: 119317.16R000-001.017



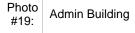




Photo #21: Admin Bldg. Urinal







Photo #20: Admin Bldg. Men's Rest Room





Admin Bldg. Sink



Photo #24: West Eleva

West Elevation of MPR



#### CIRCLE VIEW ELEMENTARY

#### EMG PROJECT NO: 119317.16R000-001.017









Classroom Interior (typical)



Photo #27:

Classroom Sink (typical)

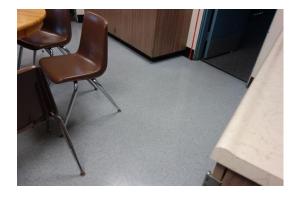


Photo #29: VCT in Center of Classroom Pods

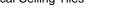




Classroom Entrance Door



Photo #30: Acoustical Ceiling Tiles





CIRCLE VIEW ELEMENTARY

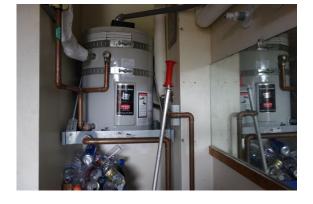
#### EMG PROJECT NO: 119317.16R000-001.017







Photo #31: New Boys Rest Room





Domestic Water Heater



Photo #35: Classroom Ceiling and Light Fixture

Photo #32: New Boys Rest Room





Classroom Pod Carpeting and VCT



Photo #36: Kindergarter

Kindergarten Rest Room



CIRCLE VIEW ELEMENTARY



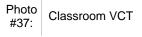




Photo #39: Pedestrian Walk Deficiency







Photo #38: Kids Club East Elevation



Photo #40: Kids Clu

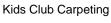




Photo #42: Class Room Pod - 004



CIRCLE VIEW ELEMENTARY







Photo #45:

Library Panelboard



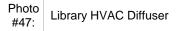




Photo #44: Portable Building - Library



Photo #46:

Library Suspended Ceiling



Photo #48: MPR Package Unit



CIRCLE VIEW ELEMENTARY

#### EMG PROJECT NO: 119317.16R000-001.017





Admin Building Condensing Unit



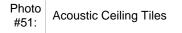








Photo #50: Fire Panel – Admin Building





Brick facade



Photo #54:

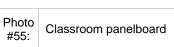
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Condensing Unit





Wall mounted package unit for Pod



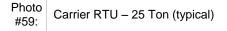








Photo #60: Elastomeric Roof Coating (typical)



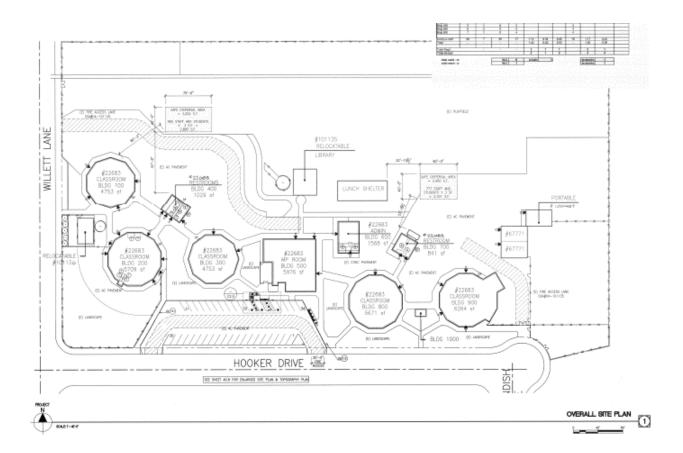
CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

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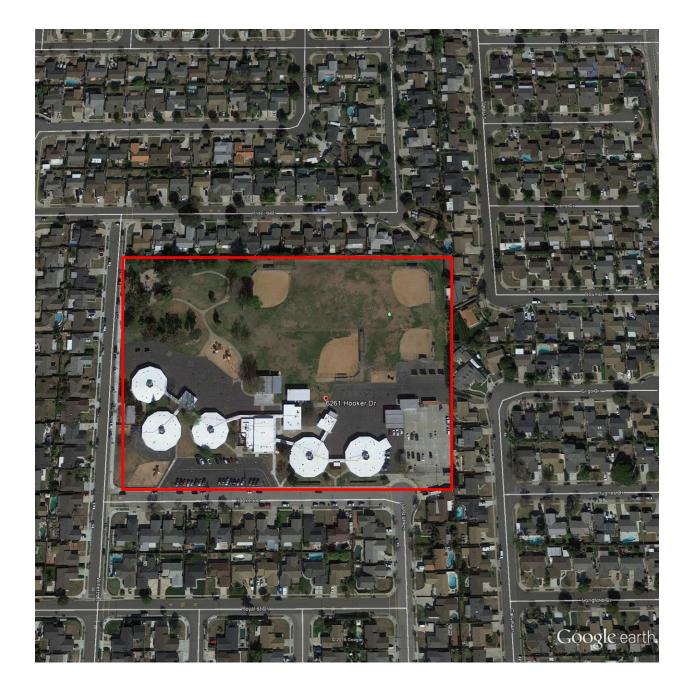
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# APPENDIX C: SUPPORTING DOCUMENTATION



# FACILITIES CONDITION ASSESSMENT AERIAL SITE PLAN

CIRCLE VIEW ELEMENTARY



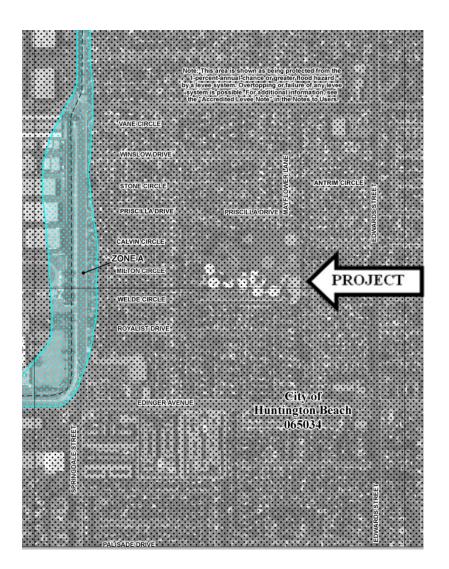
SOURCE: Google Maps: Imagery ©2016 Google, Map data ©2016 Google



ON-SITE DATE: May 4, 2016



CIRCLE VIEW ELEMENTARY



SOURCE: FEMA Panel No.: 232 of 539 Dated: December 3, 2009 Map Number 06059C0232J ON-SITE DATE: May 4, 2016





APPENDIX D: EMG ABREVIATED ADA CHECKLIST

CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

EMG PROJECT NO: 119317.16R000-001.017

CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

PROPERTY NAME: Circle View Elementary School DATE: May 4, 2016

PROJECT NUMBER: <u>119317.16R000.001.017</u>

|    | EMG ABREVIATED ADA CHECKLIST                                                                                                                                                                                                  |     |    |     |          |  |  |  |  |  |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----------|--|--|--|--|--|
|    | BUILDING HISTORY                                                                                                                                                                                                              | YES | NO | N/A | COMMENTS |  |  |  |  |  |
| 1. | Has the management previously completed an ADA review?                                                                                                                                                                        |     |    |     |          |  |  |  |  |  |
| 2. | Have any ADA improvements been made to the property?                                                                                                                                                                          |     |    |     |          |  |  |  |  |  |
| 3. | Does a Barrier Removal Plan exist for the property?                                                                                                                                                                           |     |    |     |          |  |  |  |  |  |
| 4. | Has the Barrier Removal Plan been reviewed/approved<br>by an arms-length third party such as an engineering<br>firm, architectural firm, building department, other<br>agencies, etc.?                                        |     |    |     |          |  |  |  |  |  |
| 5. | Has building ownership or management received any ADA related complaints that have not been resolved?                                                                                                                         |     |    |     |          |  |  |  |  |  |
| 6. | Is any litigation pending related to ADA issues?                                                                                                                                                                              |     |    |     |          |  |  |  |  |  |
|    | PARKING                                                                                                                                                                                                                       | YES | NO | N/A | COMMENTS |  |  |  |  |  |
| 1. | Are there sufficient parking spaces with respect to the total number of reported spaces?                                                                                                                                      |     |    |     |          |  |  |  |  |  |
| 2. | Are there sufficient van-accessible parking spaces available (96" wide/ 96" aisle for van)?                                                                                                                                   |     |    |     |          |  |  |  |  |  |
| 3. | Are accessible spaces marked with the International<br>3. Symbol of Accessibility? Are there signs reading "Van<br>Accessible" at van spaces?                                                                                 |     |    |     |          |  |  |  |  |  |
| 4. | Is there at least one accessible route provided within<br>the boundary of the site from public transportation<br>stops, accessible parking spaces, passenger loading<br>zones, if provided, and public streets and sidewalks? |     |    |     |          |  |  |  |  |  |
| 5. | Do curbs on the accessible route have depressed, ramped curb cuts at drives, paths, and drop-offs?                                                                                                                            |     |    |     |          |  |  |  |  |  |
| 6. | Does signage exist directing you to accessible parking and an accessible building entrance?                                                                                                                                   |     |    |     |          |  |  |  |  |  |
|    | RAMPS                                                                                                                                                                                                                         |     | NO | N/A | COMMENTS |  |  |  |  |  |
| 1. | If there is a ramp from parking to an accessible building entrance, does it meet slope requirements? (1:12)                                                                                                                   |     |    |     |          |  |  |  |  |  |
| 2. | Are ramps longer than 6 ft complete with railings on both sides?                                                                                                                                                              |     |    |     |          |  |  |  |  |  |
| 3. | Is the width between railings at least 36 inches?                                                                                                                                                                             |     |    |     |          |  |  |  |  |  |
| 4. | Is there a level landing for every 30 ft horizontal length of ramp, at the top and at the bottom of ramps and switchbacks?                                                                                                    |     |    |     |          |  |  |  |  |  |
|    | ENTRANCES/EXITS                                                                                                                                                                                                               | YES | NO | N/A | COMMENTS |  |  |  |  |  |
| 1. | Is the main accessible entrance doorway at least 32 inches wide?                                                                                                                                                              |     |    |     |          |  |  |  |  |  |
| 2. | If the main entrance is inaccessible, are there alternate accessible entrances?                                                                                                                                               |     |    |     |          |  |  |  |  |  |
| 3. | Can the alternate accessible entrance be used<br>independently?                                                                                                                                                               |     |    |     |          |  |  |  |  |  |



### FACILITY CONDITION ASSESSMENT

#### CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

|    | ENTRANCES/EXITS                                                                                                                                 | YES | NO | N/A | COMMENTS |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----------|
| 4. | Is the door hardware easy to operate (lever/push type hardware, no twisting required, and not higher than 48 inches above the floor)?           |     |    |     |          |
| 5. | Are main entry doors other than revolving door available?                                                                                       |     |    |     |          |
| 6. | If there are two main doors in series, is the minimum space between the doors 48 inches plus the width of any door swinging into the space?     |     |    |     |          |
|    | PATHS OF TRAVEL                                                                                                                                 | YES | NO | N/A | COMMENTS |
| 1. | Is the main path of travel free of obstruction and wide enough for a wheelchair (at least 36 inches wide)?                                      |     |    |     |          |
| 2. | Does a visual scan of the main path reveal any obstacles (phones, fountains, etc.) that protrude more than 4 inches into walkways or corridors? |     |    |     |          |
| 3. | Are floor surfaces firm, stable, and slip resistant (carpets wheelchair friendly)?                                                              |     |    |     |          |
| 4. | Is at least one wheelchair-accessible public telephone available?                                                                               |     |    |     |          |
| 5. | Are wheelchair-accessible facilities (toilet rooms, exits, etc.) identified with signage?                                                       |     |    |     |          |
| 6. | Is there a path of travel that does not require the use of stairs?                                                                              |     |    |     |          |
| 7. | If audible fire alarms are present, are visual alarms (strobe light alarms) also installed in all common areas?                                 |     |    |     |          |
|    | ELEVATORS                                                                                                                                       | YES | NO | N/A | COMMENTS |
| 1. | Do the call buttons have visual signals to indicate when a call is registered and answered?                                                     |     |    |     |          |
| 2. | Are there visual and audible signals inside cars indicating floor change?                                                                       |     |    |     |          |
| 3. | Are there standard raised and Braille marking on both jambs of each host way entrance?                                                          |     |    |     |          |
| 4. | Do elevator doors have a reopening device that will<br>stop and reopen a car door if an object or a person<br>obstructs the door?               |     |    |     |          |
| 5. | Do elevator lobbies have visual and audible indicators of car arrival?                                                                          |     |    |     |          |
| 6. | Does the elevator interior provide sufficient wheelchair turning area (51" x 68")?                                                              |     |    |     |          |
| 7. | Are elevator controls low enough to be reached from a wheelchair (48 inches front approach/54 inches side approach)?                            |     |    |     |          |
| 8. | Are elevator control buttons designated by Braille and<br>by raised standard alphabet characters (mounted to the<br>left of the button)?        |     |    |     |          |
| 9. | If a two-way emergency communication system is provided within the elevator cab, is it usable without voice communication?                      |     |    |     |          |
|    | RESTROOMS                                                                                                                                       | YES | NO | N/A | COMMENTS |
| 1. | Are common area public restrooms located on an accessible route?                                                                                |     |    |     |          |



### FACILITY CONDITION ASSESSMENT

#### CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

|     | RESTROOMS                                                                                                | YES | NO | N/A | COMMENTS |
|-----|----------------------------------------------------------------------------------------------------------|-----|----|-----|----------|
| 2.  | Are pull handles push/pull or lever type?                                                                |     |    |     |          |
| 3.  | Are there audible and visual fire alarm devices in the toilet rooms?                                     |     |    |     |          |
| 4.  | Are corridor access doors wheelchair-accessible (at least 32 inches wide)?                               |     |    |     |          |
| 5.  | Are public restrooms large enough to accommodate a wheelchair turnaround (60" turning diameter)?         |     |    |     |          |
| 6.  | In unisex toilet rooms, are there safety alarms with pull cords?                                         |     |    |     |          |
| 7.  | Are stall doors wheelchair accessible (at least 32" wide)?                                               |     |    |     |          |
| 8.  | Are grab bars provided in toilet stalls?                                                                 |     |    |     |          |
| 9.  | Are sinks provided with clearance for a wheelchair to roll under (29" clearance)?                        |     |    |     |          |
| 10. | Are sink handles operable with one hand without grasping, pinching or twisting?                          |     |    |     |          |
| 11. | Are exposed pipes under sink sufficiently insulated<br>against contact?                                  |     |    |     |          |
| 12. | Are soap dispensers, towel, etc. reachable (48" from floor for frontal approach, 54" for side approach)? |     |    |     |          |
| 13. | Is the base of the mirror no more than 40" from the floor?                                               |     |    |     |          |



CIRCLE VIEW ELEMENTARY 6261 HOOKER DRIVE HUNTINGTON BEACH, CALIFORNIA 92647

# APPENDIX E: PRE-SURVEY QUESTIONNAIRE



### FACILITY CONDITION ASSESSMENT: PRE-SURVEY QUESTIONNAIRE

This questionnaire must be completed by the property owner, the owner's designated representative, or someone knowledgeable about the subject property. The completed form must be presented to EMG's Field Observer on the day of the site visit. If the form is not completed, EMG's Project Manager will require additional time during the on-site visit with such a knowledgeable person in order to complete the questionnaire. During the site visit, EMG's Field Observer may ask for details associated with selected questions. This questionnaire will be utilized as an exhibit in EMG's final Property Condition Report.

Name of person completing form: STONE NOVOTINY NOAH VALADEZ -Title / Association with property: Length of time associated w/ property: **Date Completed:** 4 349-1882

**Phone Number:** 

**Building / Facility Name:** CIRCLO VION

Directions: Please answer all questions to the best of your knowledge and in good faith. Please provide additional details in the Comments column, or backup documentation for any Yes responses.

|    | DATA OVERVIEW                                                                                                                                     | RESPONSE                                        |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|
| 1  | Year constructed                                                                                                                                  | MAIN 1965 - PONT 97-98-10 - RR 2015             |
| 2  | Building size in SF                                                                                                                               | ALL BLACS - 53, 275 + RR -                      |
| 3  | Replacement Value                                                                                                                                 |                                                 |
| 4  | Acreage                                                                                                                                           |                                                 |
| 5  | Number of parking spaces                                                                                                                          |                                                 |
| 6  | Age of roof (known or estimated);<br>active warranty w/ expiration date?                                                                          | 8/2015 BUILT.UD, BLAT POLIAIC                   |
|    | QUESTION                                                                                                                                          | RESPONSE                                        |
| 7  | List all major renovations or rehabilitations since construction (with estimated dates).                                                          | NOW STUDINT FIR BLACS 2015<br>FIRS KLAML, ROOFS |
| 8  | List other somewhat lesser but still<br>significant capital improvements,<br>focused within recent years (provide<br>approximate year completed). | No                                              |
| 9  | List any major capital expenditures<br>planned/requested for the next few<br>years. Have they been budgeted?                                      | 7                                               |
| 10 | Describe any extremely problematic,<br>historically chronic, or immediate<br>facility needs.                                                      | ON-VANIZO<br>HUAC - RT ON ELASS ROOMS           |
| 11 | Describe any shared building or site<br>elements or unique arrangements<br>with neighboring properties, entities,<br>or tenants.                  | SHAANS PAARK US/CITY                            |

001.017

|    | QUESTION                                                                                                     |     | RESP | ONSE |    | COMMENTS |
|----|--------------------------------------------------------------------------------------------------------------|-----|------|------|----|----------|
|    |                                                                                                              | Yes | No   | Unk  | NA |          |
| 12 | Are there any unusable or "down" areas, units, or spaces within the facility?                                |     | χ    |      |    |          |
| 13 | Is the facility served by a private<br>water well, septic system or other<br>special waste treatment system? |     | χ    |      |    |          |
| 14 | Are there any problems with the utilities, such as inadequate pressure or capacities?                        |     | χ    |      |    |          |
| 15 | Have there been any leaks or<br>pressure problems with natural<br>gas service?                               |     | V    |      |    |          |
| 16 | Are there any problems with<br>erosion or areas with storm water<br>drainage issues?                         |     | χ    |      |    |          |
| 17 | Are there any problems with the landscape irrigation systems?                                                |     | X    |      |    |          |
| 18 | Are there any problems or inadequacies with exterior lighting?                                               |     | χ    |      |    |          |
| 19 | Are there any problems with<br>foundations or structures, like<br>excessive settlement?                      |     |      | X    |    |          |
| 20 | Are there any known issues with termites or other wood-boring pests?                                         |     | χ    |      |    |          |
| 21 | Are there any wall, window, basement or roof leaks?                                                          |     | X    |      |    |          |
| 22 | Are there any plumbing leaks or water pressure problems?                                                     |     | X    |      |    |          |
| 23 | Are any areas of the facility<br>inadequately heated, cooled or<br>ventilated?                               |     | X    |      |    |          |
| 24 | Are there any poorly insulated areas?                                                                        |     | ×    |      | 1  |          |
| 25 | Do any of the HVAC systems use older R-11, 12, or 22 refrigerants?                                           | -   | χ    |      |    |          |
| 26 | Has any part of the facility ever<br>contained visible suspect mold<br>growth?                               |     | X    |      |    |          |
| 27 | Have there been indoor air quality<br>or mold related complaints from<br>building occupants?                 |     | X    |      |    |          |

|    | QUESTION                                                                                                                                          |     | RESP | ONSE   |    | COMMENTS                                 |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------|-----|------|--------|----|------------------------------------------|
|    |                                                                                                                                                   | Yes | No   | Unk    | NA |                                          |
| 28 | Are there any known unresolved<br>building, fire, or zoning code<br>issues with the governing<br>municipality?                                    |     | χ    |        |    |                                          |
| 29 | Is there any pending litigation concerning the property?                                                                                          |     | Å    | $\chi$ |    |                                          |
| 30 | Are there outstanding accessibility<br>issues at the facility? (Go over<br>and fill out first 'History' subsection<br>of separate ADA checklist.) |     |      |        |    | SCITOBUCTO ADA UPGULOUS<br>Sometion 2016 |
| 31 | Are there any EMG 'red flag'<br>issues at the facility? (Go over<br>and fill out attached checklist<br>below.)                                    | χ   |      |        |    | ATACHIN                                  |
| 32 | Are there any other unresolved<br>construction defects or significant<br>issues/hazards at the property that<br>have not yet been identified?     |     | X    |        |    |                                          |

5/5/16 Date

Signature of person interviewed or completing form

### **RED FLAG CHECKLIST & MATRIX**

Mark the **single** column corresponding to the most appropriate situation. (**PSQ only** indicates POC acknowledged presence during interview but item was not observed on-site; **OBS only** indicates the item was observed but not identified as known to be present during interview process; **PSQ & OBS** indicates item was both verbally identified and physically observed; **NOT EVID** indicates the item was neither observed during limited visual assessment nor identified as present during discussions).

|    | RED FLAG ISSUE                                  |             | OBSE        | RVED?        |             | GUIDANCE                                                                                                                                                    |
|----|-------------------------------------------------|-------------|-------------|--------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    |                                                 | PSQ<br>only | OBS<br>only | PSQ &<br>OBS | NOT<br>EVID | most prevalent time of potential use                                                                                                                        |
| 1  | Fire Retardant Plywood (FRT)                    | x           | x           | x            | x           | 1955 to 1998; as roof sheathing; view<br>attics; sometimes stamped; moisture<br>absorbance leads to premature failure                                       |
| 2  | Engineered  / Hardboard Wood<br>Siding          |             | X           |              |             | any time; Masonite, T-111; water damage<br>and premature failure on PONTHECOS                                                                               |
| 3  | Exterior Insulation and Finish<br>System (EIFS) |             |             |              | X           | any time; water penetration and premature failure (looks like stucco but feels "lighter")                                                                   |
| 4  | Galvanized Water Piping                         | K           | X           |              |             | prior to early 1980's; common in1970's;<br>pinhole leaks and interior mineral build-up                                                                      |
| 5  | Polybutylene Water Piping                       | ~           |             |              | χ           | 1977-1995; mostly relevant to housing;<br>grey plastic commonly leaks at joint fittings                                                                     |
| 6  | ABS Piping Recall                               |             |             |              | X           | 1984-1990; faulty resin by 5 manufactures;<br>very difficult to discover & visually observe                                                                 |
| 7  | Cadet/Encore Wall Heater Recall                 |             |             |              | X           | 1982-1999; mostly relevant to housing;<br>collect & cross-check model numbers;<br>potential fire hazards                                                    |
| 8  | PTAC Recall (Goodman/Amana)                     |             |             |              | X           | 1996-2003; mostly relevant to housing;<br>faulty thermal override switch; collect &<br>cross-check model numbers                                            |
| 9  | Aluminum Wiring (Interior)                      |             |             |              | E.          | 1964-1975; more concerns with interior and smaller gauge                                                                                                    |
| 10 | Federal Pacific Stab-Lok Electrical<br>Panels   |             |             |              | χ           | prior to 1986; potential fire hazards                                                                                                                       |
| 11 | Fused Electrical Panels                         |             |             |              | χ           | prior to early 1960's; easily tampered with, as such potential fire hazard                                                                                  |
| 12 | Low Unit Amperage                               |             |             |              | X           | any time; relevant to housing                                                                                                                               |
| 13 | Fire Sprinkler Head Recalls                     |             |             |              | X           | 1960-2001; more heavily 1990's; Central,<br>Gem, Star, Globe, Omega can be suspect;<br>collect & cross-check model numbers                                  |
| 14 | Dishwasher Recalls                              |             |             |              | X           | 1983-1989: GE, Hotpoint<br>1997-2001: GE, Hotpoint, Maytag, Jenn-<br>Air, Kenmore, Eterna<br>collect & cross-check model numbers;<br>potential fire hazards |

On the day of the site visit, provide EMG's Field Observer access to all of the available documents listed below. Provide copies if possible.

| INFORMATION REQUIRED                                                                                                                                                                              | 8. The company name, phone number, and contact person of all outside vendors who serve the property,                                                                                                        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ol> <li>All available construction documents (blueprints) for<br/>the original construction of the building or for any tenant<br/>improvement work or other recent construction work.</li> </ol> | such as mechanical contractors, roof contractors, fire<br>sprinkler or fire extinguisher testing contractors, and<br>elevator contractors.                                                                  |
| 2. A site plan, preferably 8 1/2" X 11", which depicts the arrangement of buildings, roads, parking stalls, and other site features.                                                              | 9. A summary of recent (over the last 5 years) capital improvement work which describes the scope of the work and the estimated cost of the improvements. Executed contracts or proposals for improvements. |
| 3. For commercial properties, provide a tenant list which identifies the names of each tenant, vacant tenant units, the floor area of each tenant space, and the gross and                        | Historical costs for repairs, improvements, and replacements.                                                                                                                                               |
| net leasable area of the building(s).                                                                                                                                                             | 10. Records of system & material ages (roof, MEP, paving, finishes, furnishings).                                                                                                                           |
| 4. For apartment properties, provide a summary of the apartment unit types and apartment unit type quantities, including the floor area of each apartment unit as                                 | 11. Any brochures or marketing information.                                                                                                                                                                 |
| measured in square feet.                                                                                                                                                                          | 12. Appraisal, either current or previously prepared.                                                                                                                                                       |
| 5. For hotel or nursing home properties, provide a summary of the room types and room type quantities.                                                                                            | 13. Current occupancy percentage and typical turnover rate records (for commercial and apartment properties).                                                                                               |
| 6. Copies of Certificates of Occupancy, building permits, fire or health department inspection reports, elevator inspection certificates, roof or HVAC warranties, or any                         | 14. Previous reports pertaining to the physical condition of property.                                                                                                                                      |
| other similar, relevant documents.                                                                                                                                                                | 15. ADA survey and status of improvements implemented.                                                                                                                                                      |
| 7. The names of the local utility companies which serve<br>the property, including the water, sewer, electric, gas,<br>and phone companies.                                                       | <ol> <li>Current / pending litigation related to property<br/>condition.</li> </ol>                                                                                                                         |

Your timely compliance with this request is greatly appreciated.

